

The MoDOT Aviation Section would like to thank Missouri airports, passengers, airport users, tenants, and stakeholders for their valuable input and participation on this project.

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H88 | A. Paul Vance-Fredericktown Regional Airport Fredericktown, MO



Missouri Statewide Airports Economic Impact Study



- Missouri is served by **nine** commercial service airports in the state and **99** publicly owned, public use general aviation airports.
- Missouri's commercial service airports enplaned nearly **12 million** passengers in 2012.
- Missouri supported approximately **264,000** general aviation visitors at airports in 2012.
- Airports in Missouri support more than **420** on-airport aviation related businesses.
- More than **\$130 million** was invested in the state's airports in 2012 through updates and renovations.
- Missouri airports support **11** scheduled commercial airlines throughout the state.
- More than **195,000** tons of cargo are transported by air in Missouri each year.

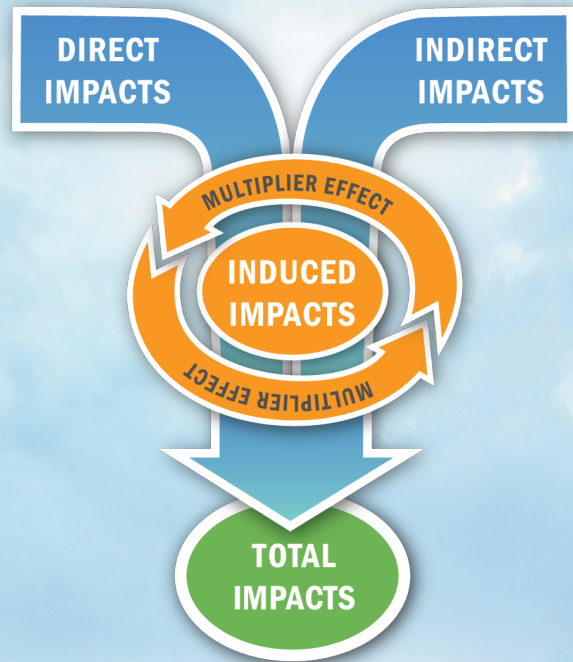


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Statewide Economic Impacts



Economic Impact Study

Missouri's airport system is not only a means of safe and efficient transportation, but also provides over 100,000 jobs and accounts for more than \$11 billion in total economic activity. Each of the airports in Missouri has a specific impact on its local community that goes far beyond the local level to serve as a catalyst for economic growth.

STUDY PROCESS

Similar to the 2002 Missouri economic analysis, the economic impact generated by Missouri's airports is quantified in terms of direct, indirect, and induced economic activity and spending.

Direct impacts are based on the employment, wages, and sales generated by on-airport business activity. Common direct impacts stem from tenants like fixed-base operators (FBOs) or aircraft maintenance operations.

Indirect impacts arise from visitors arriving by aircraft and their spending on food, hotels, entertainment, transportation, and other activities. These expenditures support additional jobs, wages, and output.

Induced impacts, also referred to as multiplier impacts, are created through the "spin-off" effect of users purchasing goods and services from other local businesses and through workers spending wages and other income for household goods and services. For example, when an airport employee is paid, he or she uses their salary to purchase local goods and services at businesses in the area, which in turn spend their revenue locally, thus generating additional economic activity in the region.

Combined, the direct, indirect and induced impacts determine the total economic impacts for each airport and the statewide airport system.

IMPACT MEASURES

Jobs represent the number of people who are employed and are presented as full-time equivalent jobs.

Payroll represents the total annual wages, salaries, and benefits paid to all workers.

Output measures the value of goods, services and capital expenditures.

TOTAL JOBS	100,621
TOTAL PAYROLL	\$3,128,646,000
TOTAL OUTPUT	\$11,101,699,000



A. Paul Vance-Fredericktown Regional Airport

TOTAL JOBS	6	TOTAL PAYROLL	\$126,000	TOTAL OUTPUT	\$742,000
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BENEFITS OF THE AIRPORT

A. Paul Vance-Fredericktown Regional Airport is located 85 miles south of downtown St. Louis and approximately 50 miles west of Cape Girardeau. The airport is three miles north of the City of Fredericktown, between Millstream Gardens Conservation Area and Amidon Memorial Conservation Area. The airport is owned and operated by the City of Fredericktown. The airport has one asphalt paved runway, Runway 01/19 which is 4,000 feet long. In 2011, a new terminal building was completed and the airport was renamed in honor of A. Paul Vance, a local resident who had a deep passion for aviation and community development.

Common activities at the airport consist of corporate flying, aerial inspections, flight training, and recreational flying. Fairskies, Hollan Leasing, Kansas Air Center, Pense Brothers Drilling Company, Perez Electric, and Smilemaker Enterprises are a few of the companies and organizations who rely on the airport to transport staff, equipment, and goods in and out of the region. Seasonally, the airport also supports aerial agricultural sprayers and aerial photographers conducting day-to-day business operations. In addition, the airport further enhances the quality of life in the area by supporting emergency medical transports, Civil Air Patrol (CAP) training and operations, emergency medical transports, and law enforcement operations.

The airport also serves as a gateway to outdoor attractions in the region, attracting visitors to the nearby Ozark Mountains, Mark Twain National Forest, and City Lake Park. Many visitors of the area take part in hiking local trails or fishing in nearby lakes. The airport also brings in visitors for the annual Azalea Festival and Madison County Fair.

Amenities provided by the airport include Jet A and 100LL fuel, tie-down rentals, courtesy car services, and passenger and flight crew facilities.

