

The MoDOT Aviation Section would like to thank Missouri airports, passengers, airport users, tenants, and stakeholders for their valuable input and participation on this project.

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K33 | Salem Memorial Airport
Salem, MO



Missouri Statewide Airports Economic Impact Study

- Missouri is served by **nine** commercial service airports in the state and **99** publicly owned, public use general aviation airports.
- Missouri's commercial service airports enplaned nearly **12 million** passengers in 2012.
- Missouri supported approximately **264,000** general aviation visitors at airports in 2012.
- Airports in Missouri support more than **420** on-airport aviation related businesses.
- More than **\$130 million** was invested in the state's airports in 2012 through updates and renovations.
- Missouri airports support **11** scheduled commercial airlines throughout the state.
- More than **195,000** tons of cargo are transported by air in Missouri each year.

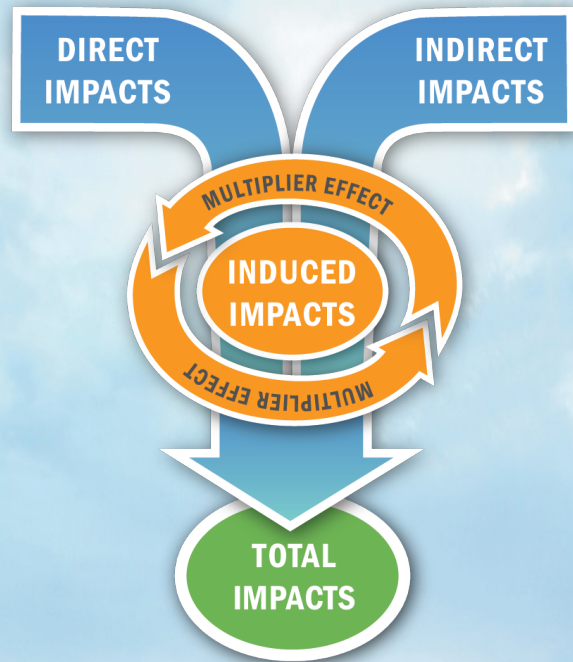


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Statewide
Economic Impacts



Economic Impact Study

Missouri's airport system is not only a means of safe and efficient transportation, but also provides over 100,000 jobs and accounts for more than \$11 billion in total economic activity. Each of the airports in Missouri has a specific impact on its local community that goes far beyond the local level to serve as a catalyst for economic growth.

STUDY PROCESS

Similar to the 2002 Missouri economic analysis, the economic impact generated by Missouri's airports is quantified in terms of direct, indirect, and induced economic activity and spending.

Direct impacts are based on the employment, wages, and sales generated by on-airport business activity. Common direct impacts stem from tenants like fixed-base operators (FBOs) or aircraft maintenance operations.

Indirect impacts arise from visitors arriving by aircraft and their spending on food, hotels, entertainment, transportation, and other activities. These expenditures support additional jobs, wages, and output.

Induced impacts, also referred to as multiplier impacts, are created through the "spin-off" effect of users purchasing goods and services from other local businesses and through workers spending wages and other income for household goods and services. For example, when an airport employee is paid, he or she uses their salary to purchase local goods and services at businesses in the area, which in turn spend their revenue locally, thus generating additional economic activity in the region.

Combined, the direct, indirect and induced impacts determine the total economic impacts for each airport and the statewide airport system.

IMPACT MEASURES

Jobs represent the number of people who are employed and are presented as full-time equivalent jobs.

Payroll represents the total annual wages, salaries, and benefits paid to all workers.

Output measures the value of goods, services and capital expenditures.

| | |
|---------------|-------------------------|
| TOTAL JOBS | 100,621 |
| TOTAL PAYROLL | \$3,128,646,000 |
| TOTAL OUTPUT | \$11,101,699,000 |



Salem Memorial Airport

| | | | | | |
|------------|----------|---------------|------------------|--------------|------------------|
| TOTAL JOBS | 5 | TOTAL PAYROLL | \$129,000 | TOTAL OUTPUT | \$401,000 |
|------------|----------|---------------|------------------|--------------|------------------|

BENEFITS OF THE AIRPORT

Salem Memorial Airport is located five miles outside of Salem between Fort Leonard Wood and Mark Twain National Forest. The airport is owned and operated by the City of Salem. The airport has one asphalt paved runway, Runway 17/35 which is 2,998 feet long. The airport is undergoing continuous improvements including a newly resurfaced runway and plans for an improved taxiway and ramp area.

Common activities at the airport consist of corporate and recreational flying. Seasonally, the airport supports aircraft that fight forest fires. One local business, Salem Wood Products, uses the airport to transport management from all over the country for monthly coordination meetings.

Amenities provided by the airport include self-serve 100LL fuel, hangar and tie-down rentals, and passenger and flight crew facilities. Mid Continent Aircraft Corporation, Missouri First Aviation, Pinnacle Leasing, Rent-To-Own Concept, and Sunbeam Aviation are a few of the companies and organizations who rely on the airport to transport staff, equipment, and goods in and out of the region.

